



Entered on Docket
January 16, 2008

A handwritten signature in dark ink, appearing to read "Linda B. Riegle".

Hon. Linda B. Riegle
United States Bankruptcy Judge

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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

| | | |
|---|---|----------------------------|
| In re: |) | Case No. BK-S-06-10725 LBR |
| USA COMMERCIAL MORTGAGE COMPANY, |) | Case No. BK-S-06-10726 LBR |
| Debtor. |) | Case No. BK-S-06-10727 LBR |
| In re: |) | Case No. BK-S-06-10728 LBR |
| USA CAPITAL REALTY ADVISORS, LLC |) | Case No. BK-S-06-10729 LBR |
| Debtor. |) | |
| In re: |) | Chapter 11 |
| USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, |) | |
| Debtor. |) | Jointly Administered Under |
| In re: |) | Case No. BK-S-06-10725 LBR |
| USA CAPITAL FIRST TRUST DEED FUND, LLC, |) | |
| Debtor. |) | |

* Admitted *pro hac vice*.

In re:
USA SECURITIES, LLC

Debtor.

) Hearing Date: January 24, 2008
) Hearing Time: 9:30am
)
) New Hearing Date: February 21, 2008
) Hearing Time: 9:30am

**ORDER APPROVING STIPULATION CONTINUING
HEARING ON OBJECTIONS OF THE USACM LIQUIDATING TRUST
TO PBGC'S PROOFS OF CLAIM**

IT IS HEREBY ORDERED:

- That the Stipulation by and between the Pension Benefit Guaranty Corporation ("PBGC") and the USACM Liquidating Trust (docket # 5659) is approved; and
- That the status hearing on the objection to the PBGC claims and amended PBGC claims filed by the USACM Liquidating Trust scheduled for January 24, 2008 is continued to **February 21, 2008 at 9:30am.**

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PREPARED AND SUBMITTED BY:

PENSION BENEFIT GUARANTY CORPORATION

By: /s/ Frank A. Anderson
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APPROVED AS TO FORM AND CONTENT:

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